



Olushola Akerele & Co.

OLUSHOLA AKERELE & CO.

Chartered Accountants | Tax Advisors |

Corporate Finance | Risk & Business Advisory

**EXECUTIVE PROFILE &
STRATEGIC ADVISORY CAPABILITIES**



Corporate Headquarters:
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Nigeria

www.olusholaakereleandco.com

*A trusted multidisciplinary professional services firm
providing Audit & Assurance, Tax Advisory, Corporate
Finance, Capital Markets Advisory, Risk Advisory,
Business Consulting and Technology Advisory services.*

EXECUTIVE SUMMARY

Building Confidence in Every Strategic Decision



In today's business environment, organisations face increasingly complex challenges. Markets are more competitive, regulatory expectations continue to evolve, technology is transforming industries, and stakeholders demand greater transparency, stronger governance and measurable performance.

Success in this environment requires more than compliance. It requires trusted advisers who combine technical excellence with commercial insight and independent judgement.

Olushola Akerele & Co. is an independent multidisciplinary

professional services firm committed to helping organisations build confidence, manage complexity and create sustainable value. We work with boards of directors, executive management, investors, regulators and business owners to deliver practical solutions that strengthen governance, improve financial reporting, optimise tax outcomes and support informed strategic decision-making.

Our integrated service platform spans Audit & Assurance, Tax Advisory, Corporate Finance, Capital Markets Advisory, Risk Advisory, Business Consulting and Technology Advisory. By bringing these disciplines together, we help clients address complex business challenges through coordinated, commercially relevant solutions rather than isolated technical advice.

We believe that professional services should create measurable business value. Every engagement is designed not only to meet regulatory or statutory requirements but also to enhance governance, improve operational performance and strengthen stakeholder confidence.

Our approach is founded on four enduring principles:

Integrity – We maintain independence, objectivity and the highest ethical standards in every engagement.

Excellence – We deliver technically robust, high-quality services supported by disciplined methodologies and continuous professional development.

Commercial Insight – We understand that effective advice must be both technically sound and commercially practical.

Long-Term Partnership – We build enduring relationships by understanding our clients' businesses, anticipating their challenges and supporting their strategic objectives.

Whether advising a growing enterprise, a listed company, a multinational organisation or a public sector institution, our objective remains consistent: to provide independent advice that enables better decisions, strengthens organisations and creates sustainable value.

At **Olushola Akerele & Co.**, we do not simply help organisations meet today's challenges—we help them prepare confidently for tomorrow's opportunities.

"Our purpose is simple: to build confidence, strengthen governance and create sustainable value through trusted professional advice."



FIRM AT A GLANCE

Trusted Advisers. Practical Solutions. Sustainable Value.

Who We Are

Olushola Akerele & Co. is an independent multidisciplinary professional services firm providing integrated advisory services to organisations across diverse sectors of the economy.

Our professionals combine technical expertise with commercial understanding to support clients in strengthening governance, improving financial performance, navigating regulatory obligations and achieving sustainable growth.

Our Core Practice Areas

- Audit & Assurance
- Tax Advisory
- Corporate Finance
- Capital Markets Advisory
- SEC Reporting Accountant Services
- Risk Advisory
- Business Consulting
- Technology Advisory

Who We Serve

We advise organisations across a broad spectrum of industries, including:

- Financial Services
- Oil & Gas
- Manufacturing
- Technology



- Telecommunications
- Construction
- Real Estate
- Healthcare
- Public Sector
- Infrastructure
- Agriculture
- Family-Owned Businesses
- Small and Medium-sized Enterprises
- Development Organisations

Our Clients Value

- Independent professional judgement
- Partner-led service delivery
- Technical excellence
- Commercially focused advice
- Integrated multidisciplinary expertise
- Long-term professional relationships

Our Commitment

Every engagement is guided by a simple objective:

To deliver practical, independent and commercially relevant advice that enables our clients to make informed decisions with confidence.

Professional Standards

Our work is performed in accordance with applicable professional standards, regulatory requirements and recognised best practices, reflecting our commitment to quality, integrity and technical excellence.

Professional Memberships & Regulatory Recognition

The Firm maintains key professional memberships and regulatory registrations, demonstrating its commitment to ethical practice, technical competence and regulatory compliance.

These include relevant professional bodies and regulatory institutions governing accounting, taxation and capital market practice in Nigeria.

"Confidence is built through integrity, strengthened by expertise and sustained through trusted relationships."

WHY ORGANISATIONS CHOOSE US

Choosing a professional adviser is one of the most important strategic decisions an organisation can make. Clients require more than technical competence. They seek advisers who understand their business, appreciate their strategic priorities and provide practical solutions that deliver measurable value.

That is the standard we set for every engagement.

Independent Judgement

Objective advice delivered with integrity, professional scepticism and an unwavering commitment to ethical standards.

Partner-Led Engagements

Senior professionals remain actively involved throughout every engagement, ensuring quality, responsiveness and accountability.

Integrated Expertise

Our multidisciplinary capabilities enable us to provide coordinated solutions across assurance, taxation, corporate finance, capital markets, governance and business advisory.

Commercial Perspective

Our recommendations are practical, commercially relevant and aligned with our clients' strategic objectives.

Long-Term Relationships

We invest in understanding our clients' businesses, enabling us to provide proactive advice that evolves with their organisations.

Commitment to Excellence

Continuous investment in our people, methodologies and technology ensures that we consistently deliver high-quality professional services.



"We measure our success by the confidence we help our clients build and the value we help them create."

LEADERSHIP BEHIND THE ADVICE

Experience That Inspires Confidence

Behind every successful client engagement is a team of experienced professionals committed to delivering objective advice, technical excellence and commercially relevant solutions.

At **Olushola Akerele & Co.**, our Partners bring together extensive experience across audit and assurance, taxation, corporate finance, capital markets, investment management, governance, legal advisory and business consulting.

This multidisciplinary expertise enables us to approach complex business challenges from multiple perspectives, providing integrated solutions that support informed decision-making and sustainable value creation.

Our leadership philosophy is founded on three enduring principles:

- Independence in judgement
- Excellence in execution
- Long-term client relationships

Every engagement benefits from active Partner involvement, ensuring our clients receive responsive service, strategic insight and practical advice from professionals who understand both the technical and commercial dimensions of their business.

OLUSHOLA AKERELE, FCA, FCTI, FCS

Managing Partner

Olushola Akerele is the Founder and Managing Partner of Olushola Akerele & Co., providing strategic leadership across the Firm's multidisciplinary practice. He has built a career spanning Audit & Assurance, Tax Advisory, Corporate Finance, Capital Markets Advisory, Corporate Governance and Business Consulting, advising organisations across diverse sectors of the Nigerian economy.

Under his leadership, the Firm has expanded beyond traditional accounting services into a fully integrated professional services practice, combining technical excellence with commercial insight to help organisations strengthen governance, navigate regulatory complexity and create sustainable value.

A Fellow of the Institute of Chartered Accountants of Nigeria (ICAN), the Chartered Institute of Taxation of Nigeria (CITN) and the Chartered Institute of Stockbrokers (CIS), Olushola is recognised for his commitment to professional excellence, ethical leadership and practical business solutions.

Core Expertise

- Audit & Assurance
- Tax Advisory
- Corporate Finance
- Capital Markets Advisory
- Corporate Governance
- SEC Reporting Accountant Engagements

"Strong institutions are built on integrity, informed leadership and trusted professional advice."



OUR PARTNERS

A Multidisciplinary Team Delivering Integrated Solutions

EDOKA EDOSIO

Partner – Corporate Finance & Strategy

Edoka Edosio is an accomplished Corporate Finance professional with extensive international experience in investment banking, mergers and acquisitions, financial modelling, infrastructure finance and strategic advisory. He supports organisations in evaluating investment opportunities, structuring transactions and driving sustainable business growth through disciplined financial analysis and strategic thinking.

Expertise

Corporate Finance • Financial Modelling • M&A • Strategy • Infrastructure Finance • Investment Advisory

DANIEL AUTA

Partner – Capital Markets & Investment Advisory

Daniel Auta is a seasoned capital markets professional with extensive experience in investment banking, securities trading and portfolio management. He advises organisations on capital raising, investment strategy and market transactions, helping clients navigate Nigeria's capital markets with confidence.

Expertise

Capital Markets • Investment Banking • Securities Trading • Portfolio Management
• Capital Raising

OYEYEMI OKE, FCA, CITN

Partner – Tax & Regulatory Advisory

Oyeyemi Oke is a dual-qualified Lawyer and Chartered Accountant with extensive experience in corporate taxation, accounting and regulatory advisory. He assists organisations in managing tax obligations, strengthening compliance frameworks and developing commercially practical tax strategies aligned with long-term business objectives.

Expertise

Corporate Tax • Transaction Tax • Regulatory Compliance • Oil & Gas Taxation • Tax Dispute Resolution

RUFAI (FOLARIN) DAODU, CFA, FCA

Partner – Investment Advisory & Capital Markets Strategy

Folarin Daodu is a Chartered Financial Analyst (CFA) and Fellow of the Institute of Chartered Accountants of Nigeria with extensive experience in portfolio management, investment strategy and capital markets. He advises organisations and investors on capital allocation, investment strategy and financial decision-making across multiple asset classes.

Expertise

Investment Strategy • Portfolio Management • Capital Markets • Corporate Finance • Business Valuation

"Our greatest strength is not simply the breadth of our services, but the collective expertise, integrity and commitment of the professionals who deliver them."

OUR INTEGRATED ADVISORY PLATFORM

One Firm. Integrated Expertise. Better Business Outcomes.

Today's business challenges rarely fall within a single professional discipline. A company seeking expansion capital may simultaneously require financial reporting support, transaction advisory, tax planning and regulatory guidance. A business undergoing transformation may need stronger governance, improved internal controls, technology optimisation and strategic financial advice.

An organisation preparing for listing requires coordinated support across assurance, capital markets, corporate finance, taxation and regulatory compliance.

Providing these services in isolation often results in fragmented advice and missed opportunities.

At **Olushola Akerele & Co.**, we take a different approach.

Our multidisciplinary practice enables us to integrate complementary professional disciplines into coordinated solutions that address the wider commercial objectives of our clients.

Rather than focusing solely on individual engagements, we consider the broader business context, recognising that strategic decisions often have financial, tax, governance, regulatory and operational implications.

This integrated perspective enables organisations to make more informed decisions, manage risk more effectively and create sustainable long-term value.

Whether supporting a growing enterprise, a multinational organisation, a financial institution or a public sector entity, our objective remains the same:

To deliver practical, commercially relevant advice that helps our clients succeed with confidence.

OUR CORE CAPABILITIES

Our integrated service platform combines specialist expertise across the following practice areas.

Audit & Assurance

Independent assurance services that strengthen confidence in financial reporting, governance and regulatory compliance.

Tax Advisory

Strategic tax advice that protects enterprise value, supports compliance and enhances informed decision-making.

Corporate Finance

Independent financial advice supporting business valuation, transactions, investment decisions and long-term value creation.

Capital Markets Advisory

Professional support for organisations accessing capital markets, including Reporting Accountant services, transaction support and regulatory financial reporting.

Risk Advisory

Helping organisations strengthen governance, improve internal controls and build resilience in an increasingly uncertain business environment.

Business Consulting

Supporting organisational transformation through practical advice on strategy, performance improvement and operational effectiveness.

Technology Advisory

Helping organisations leverage technology to strengthen governance, improve efficiency and support data-driven decision-making.

"Integrated thinking produces integrated solutions."

HOW WE CREATE VALUE

Our work extends beyond technical advice.

Every engagement is designed to help organisations achieve measurable business outcomes.

Strengthen Governance

Helping boards and management establish stronger governance structures, effective oversight and sound decision-making processes.

Improve Financial Performance

Providing insight that enhances financial reporting, operational efficiency and long-term organisational performance.

Manage Risk

Helping organisations identify, assess and respond proactively to strategic, operational and regulatory risks.

Navigate Regulatory Complexity

Supporting compliance while enabling organisations to respond confidently to evolving regulatory requirements.

Support Strategic Growth

Providing independent advice that enables organisations to evaluate opportunities, structure transactions and pursue sustainable expansion.

Build Stakeholder Confidence

Delivering independent assurance and commercially relevant advice that strengthens confidence among shareholders, investors, lenders, regulators and other stakeholders.



OUR ENGAGEMENT APPROACH

Every client engagement follows a disciplined methodology that combines technical rigour with commercial understanding.

Understand

We begin by developing a thorough understanding of your organisation, operating environment, objectives and key challenges.



Analyse

We evaluate financial, operational, regulatory and strategic considerations to identify risks, opportunities and value drivers.



Advise

We provide objective recommendations tailored to your organisation's priorities, supported by rigorous technical analysis and practical commercial insight.



Implement

Where appropriate, we support implementation, helping management translate recommendations into measurable outcomes.



Sustain

We remain engaged beyond project completion, providing ongoing support as your organisation grows and evolves.

"Our role is not simply to provide advice. Our role is to help clients achieve better outcomes."



WHY OUR APPROACH WORKS

The organisations we advise operate in increasingly dynamic and interconnected environments.

Their challenges are rarely confined to accounting, taxation, finance or governance alone.

Our integrated model reflects this reality by combining specialist expertise with a holistic understanding of business.

This enables us to deliver advice that is:

- Independent
- Practical
- Commercially relevant
- Technically robust
- Focused on long-term value creation

It is this combination of expertise, independence and partnership that distinguishes **Olushola Akerele & Co.** and enables us to build enduring relationships with our clients.

"Great advisers solve business problems—not just technical issues."

SOLVING THE CHALLENGES THAT MATTER

Helping Leaders Make Better Decisions

Every leadership team faces defining moments.

Moments that shape the future of an organisation.

Should we expand?

Should we acquire another business?

Are our financial reports reliable?

Are we paying the right amount of tax?

Can investors trust our numbers?

Is our governance framework fit for the future?

Are we managing our risks effectively?

Is our organisation prepared for digital transformation?

These questions cannot be answered by compliance alone.

They require objective judgement.

Independent thinking.

Commercial understanding.

Trusted professional advice.

That is where **Olushola Akerele & Co.** creates value.

We help boards, executive management and business owners make informed decisions by combining independent assurance, strategic insight and multidisciplinary expertise into practical business solutions.

CHALLENGE ONE

Building Confidence in Financial Reporting

Reliable financial information is fundamental to every successful organisation.

Shareholders depend on it.

Banks rely upon it.

Investors require it.

Regulators expect it.

Boards make strategic decisions based on it.

When confidence in financial reporting is compromised, every business decision becomes more difficult.

Our Solution

We provide independent Audit & Assurance services that strengthen confidence in financial reporting while helping organisations improve governance, internal controls and financial accountability.

Our engagements go beyond statutory compliance by identifying opportunities to improve reporting processes, strengthen oversight and support better management decisions.

What We Deliver

- Statutory Audits
- Financial Statement Reviews
- Internal Control Reviews
- Due Diligence
- Agreed-Upon Procedures
- Grant & Donor Assurance
- Special Purpose Audits

Business Outcomes

- ✓ Greater confidence in financial reporting
- ✓ Stronger governance
- ✓ Improved internal controls
- ✓ Enhanced stakeholder confidence
- ✓ Better decision-making

CHALLENGE TWO

Managing Tax with Confidence

Tax has become one of the most significant strategic issues facing organisations. Legislation evolves continuously. Regulatory scrutiny continues to increase. Digital tax administration is changing compliance expectations. Boards expect proactive tax governance.

Poor tax management can result in unnecessary costs, penalties and reputational damage.

Our Solution

We help organisations manage taxation strategically by combining technical expertise with commercial understanding. Our objective is not merely to achieve compliance but to support better business decisions while managing tax risk responsibly.

What We Deliver

- Corporate Tax Advisory
- Transaction Tax
- VAT Advisory
- Personal Income Tax
- Expatriate Tax Services
- Tax Health Checks
- Tax Due Diligence
- Tax Audit Support
- Tax Dispute Resolution

Business Outcomes

- ✓ Reduced tax risk
- ✓ Improved compliance
- ✓ Better tax governance
- ✓ Greater certainty
- ✓ Sustainable value protection

CHALLENGE THREE

Raising Capital and Executing Strategic Transactions

Growth requires capital. Capital requires confidence. Whether an organisation is raising equity, pursuing debt financing, preparing for listing or evaluating an acquisition, success depends upon the quality of information presented to investors and other stakeholders.

Our Solution

Our Corporate Finance and Capital Markets teams provide independent advice throughout the transaction lifecycle.

By integrating financial reporting, valuation, due diligence, transaction support and Reporting Accountant services, we help organisations execute transactions efficiently while strengthening investor confidence.

What We Deliver

- Reporting Accountant Services
- Business Valuation
- Financial Due Diligence
- Transaction Advisory
- Capital Raising Support
- Working Capital Reviews
- Financial Forecast Reviews
- Comfort Letters
- Regulatory Financial Reporting

Business Outcomes

- ✓ Increased investor confidence
- ✓ Better transaction outcomes
- ✓ Improved valuation support
- ✓ Reduced execution risk
- ✓ Stronger regulatory compliance

CHALLENGE FOUR

Strengthening Governance and Managing Risk

Strong governance is no longer simply a regulatory expectation.

It is a competitive advantage.

Organisations with effective governance structures are better equipped to manage uncertainty, respond to change and sustain long-term performance.

Our Solution

We help organisations strengthen governance, improve internal controls and establish effective risk management frameworks that support informed decision-making and organisational resilience.

What We Deliver

- Enterprise Risk Management
- Internal Control Reviews
- Internal Audit Advisory
- Corporate Governance Advisory
- Compliance Reviews
- Fraud Risk Management

Business Outcomes

- ✓ Improved governance
- ✓ Stronger internal controls
- ✓ Better risk management
- ✓ Increased organisational resilience
- ✓ Enhanced Board oversight

CHALLENGE FIVE

Improving Organisational Performance

Many organisations possess ambitious strategies.

Far fewer execute them successfully.

The difference often lies in governance, financial discipline, organisational capability and execution.

Our Solution

Our multidisciplinary Business Consulting practice helps organisations improve performance through practical advice, strategic planning, operational improvement and organisational transformation.

What We Deliver

- Strategic Planning
- Performance Improvement
- Business Process Optimisation
- Organisational Development
- Financial Management Advisory
- Regulatory Advisory

Business Outcomes

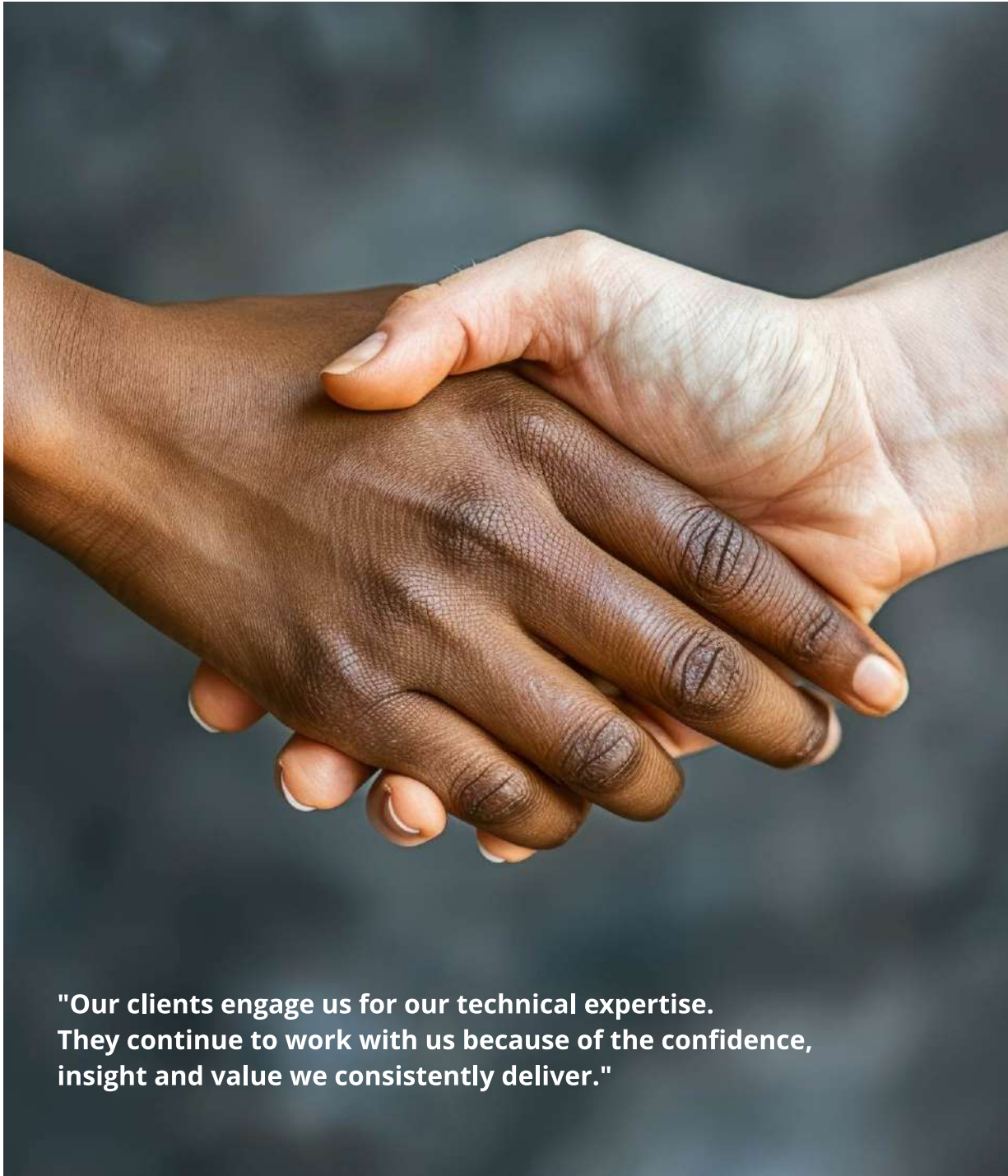
- ✓ Improved operational performance
- ✓ Better strategic execution
- ✓ Increased organisational effectiveness
- ✓ Sustainable business growth
- ✓ Long-term enterprise value

OUR PROMISE

Every engagement is guided by one simple commitment.

To provide independent advice that enables our clients to make better decisions, strengthen their organisations and create sustainable long-term value.

That commitment defines every service we provide and every relationship we build.



**"Our clients engage us for our technical expertise.
They continue to work with us because of the confidence,
insight and value we consistently deliver."**